

Şeker Invest

Recommendation List

February 5, 2025

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	65,70	OP	96,62	341.640	502.401	47,1%	8,06	1,42
GARAN	125,20	OP	178,86	525.840	751.224	42,9%	5,70	1,59
HALKB	20,52	MP	22,88	147.432	164.417	11,5%	11,10	1,07
ISCTR	13,89	OP	21,47	347.250	536.761	54,6%	6,33	1,20
TSKB	13,83	OP	18,66	38.724	52.261	35,0%	3,82	1,19
VAKBN	27,64	MP	32,65	274.076	323.787	18,1%	7,36	1,36
YKBNK	29,70	OP	49,47	250.877	417.850	66,6%	8,65	1,30
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	163,30	OP	299,18	414.112	758.698	83,2%	9,55	0,81
SAHOL	95,95	OP	164,00	201.531	344.463	70,9%	28,44	0,73
TAVHL	265,75	OP	392,20	96.542	142.479	47,6%	10,99	1,59
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	209,30	OP	251,20	40.070	48.091	20,0%	20,63	2,19
AKSEN	38,86	OP	55,00	47.656	67.450	41,5%	9,18	1,24
ARCLK	130,80	OP	195,65	88.385	132.209	49,6%	52,33	1,32
ASELS	88,40	OP	102,00	403.104	465.120	15,4%	44,06	3,25
BIMAS	531,50	OP	766,10	322.727	465.176	44,1%	14,99	3,20
CCOLA	55,60	OP	78,30	155.573	219.079	40,8%	7,71	2,91
CIMSA	52,60	OP	67,20	49.738	63.544	27,8%	10,80	2,00
DOAS	182,80	OP	301,90	40.216	66.418	65,2%	3,86	0,79
EREGL	22,02	OP	35,77	154.140	250.408	62,5%	8,25	0,68
FROTO	896,50	OP	1.491,00	314.591	523.205	66,3%	6,16	3,10
KRDMD	27,04	OP	40,79	21.097	31.824	50,8%	12,91	0,64
MGROS	585,00	OP	794,50	105.917	143.847	35,8%	16,65	1,96
PETKM	16,96	MP	25,42	42.983	64.419	49,9%	2,21	0,69
PGSUS	222,20	OP	361,20	111.100	180.600	62,6%	4,79	1,47
SELEC	68,90	MP	92,00	42.787	57.132	33,5%	32,13	2,06
SISE	36,90	OP	60,70	113.033	185.941	64,5%	6,12	0,63
TCELL	107,50	OP	148,48	236.500	326.666	38,1%	5,46	1,36
THYAO	303,50	OP	495,50	418.830	683.795	63,3%	2,30	0,68
TOASO	224,20	OP	299,40	112.100	149.698	33,5%	9,32	2,54
TTKOM	48,84	OP	74,82	170.940	261.865	53,2%	6,66	1,27
TUPRS	137,60	OP	230,64	265.127	444.392	67,6%	4,21	1,10
VESBE	14,87	OP	26,64	23.792	42.619	79,1%	14,96	0,83
ZOREN	3,94	MP	5,40	19.700	27.000	37,1%	1,37	0,33

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