

Şeker Invest

Recommendation List

December 20, 2024

BANKING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKBNK	61,15	OP	70,14	317.980	364.734	14,7%	6,60	1,38
GARAN	124,70	OP	166,46	523.740	699.139	33,5%	5,42	1,73
HALKB	16,56	MP	21,44	118.980	154.046	29,5%	8,96	0,86
ISCTR	13,14	OP	17,65	328.500	441.146	34,3%	5,98	1,13
TSKB	12,30	OP	18,18	34.440	50.893	47,8%	3,81	1,18
VAKBN	22,40	MP	26,43	222.117	262.078	18,0%	5,96	1,10
YKBNK	29,00	OP	36,44	244.964	307.810	25,7%	5,87	1,28
HOLDING	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
KCHOL	184,70	OP	308,72	468.380	782.891	67,1%	10,80	0,92
SAHOL	94,60	OP	146,55	198.696	307.801	54,9%	28,04	0,72
TAVHL	285,00	OP	355,00	103.535	128.965	24,6%	11,78	1,70
INDUSTRIAL	Close (TRY)	Rating	TP (TRY)	Mcap TRY mn	Target Mcap TRY mn	Upside Potential	P/E	P/BV
AKCNS	174,50	OP	210,60	33.408	40.319	20,7%	17,20	1,82
AKSEN	36,58	OP	55,00	44.859	67.450	50,4%	8,64	1,17
ARCLK	142,70	OP	267,50	96.426	180.760	87,5%	108,16	1,28
ASELS	69,90	OP	72,00	318.744	328.298	3,0%	34,84	2,57
BIMAS	502,00	OP	743,00	304.814	451.148	48,0%	14,16	3,02
CCOLA	59,30	OP	76,60	165.926	214.340	29,2%	8,22	3,10
CIMSA	44,06	OP	41,94	41.663	39.658	-4,8%	9,05	1,67
DOAS	200,40	OP	347,00	44.088	76.340	73,2%	4,23	0,86
EREGL	25,30	OP	33,42	177.100	233.926	32,1%	9,48	0,78
FROTO	952,50	OP	1.320,00	334.242	463.200	38,6%	6,54	3,30
KRDMD	28,06	OP	39,15	21.893	30.544	39,5%	13,39	0,66
MGROS	506,50	OP	685,00	91.704	124.022	35,2%	14,42	1,70
PETKM	18,48	OP	26,00	46.836	65.902	40,7%	2,41	0,76
PGSUS	222,20	OP	328,00	111.100	164.001	47,6%	4,79	1,47
SELEC	78,05	MP	84,50	48.469	52.475	8,3%	36,39	2,33
SISE	42,26	OP	68,30	129.451	209.210	61,6%	7,01	0,73
TCELL	93,60	OP	145,20	205.920	319.441	55,1%	4,75	1,18
THYAO	289,50	OP	475,40	399.510	656.051	64,2%	2,19	0,65
TOASO	184,20	OP	341,90	92.100	170.950	85,6%	7,66	2,09
TTKOM	45,44	OP	69,05	159.040	241.691	52,0%	6,19	1,18
TUPRS	144,40	OP	238,46	278.229	459.470	65,1%	4,42	1,15
VESBE	17,00	OP	30,55	27.200	48.887	79,7%	17,10	0,95
ZOREN	4,44	MP	4,80	22.200	23.990	8,1%	1,55	0,37

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